ecolution kWh

ECOLUTION POWER COMPANY PRE-SERIES A ROUND

OCTOBER 2020

NOTICE

Nature of Materials

The following information is a summary and is provided to assist interested persons in evaluating potential transactions with, or an investment in, Ecolution Power Company (the "Company"). It does not purport to be all-inclusive or to contain all of the information that you may desire for purposes of such an evaluation. The Company makes no representations or warranties as to the accuracy or completeness of, or any omissions from, these materials or the information contained therein. We refer potential investors to our Offering Materials and Subscription Booklet for additional information.

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NOTICE (continued…)

Caution Regarding Forward-Looking Statements, Forecasts, Models and Projections

These materials include certain forward-looking statements, forecasts, models, and projections, which were prepared by our management on the basis of various assumptions and have not been reviewed by any independent third party. Such forward-looking statements, including forecasts and projections of operating results and financial performance, are, by nature, speculative and based in part on anticipating and assuming future events (and the effects of future events) that are impossible to predict.

Our future results will depend on a number of factors, including the accuracy and reasonableness of the assumptions underlying any forecasted information as well as on significant business, economic, competitive, regulatory, technological and other uncertainties, contingencies and developments that in many cases will be beyond our control. In addition, certain prospective financial and operating information contained in these materials covers multiple years and such information by its nature becomes subject to increasing uncertainty with each successive year.

Accordingly, the forecasts and projections (and estimates based on such projections or forecasts) contained in these materials should not be viewed as an assessment, prediction, or representation as to future results and you should not rely on any such forecasts or projections. Our future operating results are impossible to predict and we make no representation of any kind respecting the future accuracy or completeness of our forecasts and projections. Actual results may differ substantially and could be materially different than any forecast, model, projection, or scenario set forth in these materials.

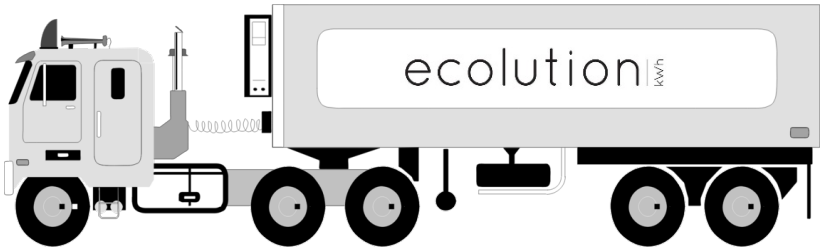
We expressly disclaim any obligation to update or revise any of the forecasts, models, projections, or scenarios contained in these materials to reflect any change in our expectations with regard thereto or any changes in events, conditions, or circumstances on which any such statement is based.

ミッションステートメント

Ecolution KWHは、カーボンフットプリントでネットゼロへの移行をサポートします。 これは、移動輸送車の運動エネルギーを活用することで実現され、パリ、ローマ、サンフランシスコの輸送によって生成される多くの排出量を排除する可能性を開きます。

ジャストインタイムな車両送電網

可搬式発電装置、二酸化炭素排出量のネットゼロを加速 Ecolution で実現



初のゼロエミッション・リーファートレーラーの導入

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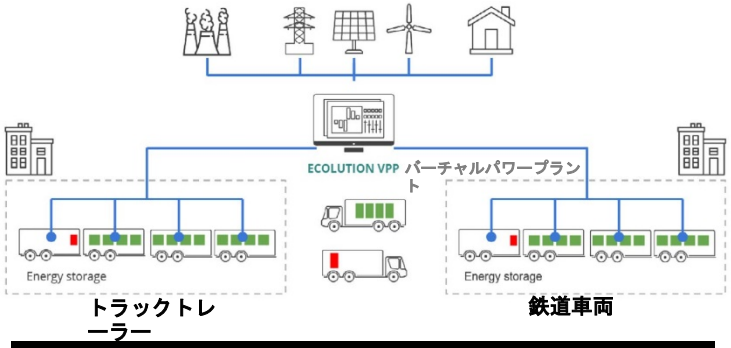


初の車両送電網の導入

当社独自の技術により、輸送・物流企業は持続可能なエネルギーを生成、保管、供給することができます。

なぜエコルーションが必要？

冷蔵トレーラーの重量を約1,200ポンド軽減し、ディーゼル燃料の消費を30%削減することで、二酸化炭素排出量を劇的に削減することができます。

当社は地域社会にエネルギーをもたらし、中小企業の機会を促進し、少数派の起業家のためのインキュベーターを作り、不十分なサービスに対する電力コストを削減します。 当社は世界中の主要な電力および物流会社の収益性を高めながら、これを実現しています。

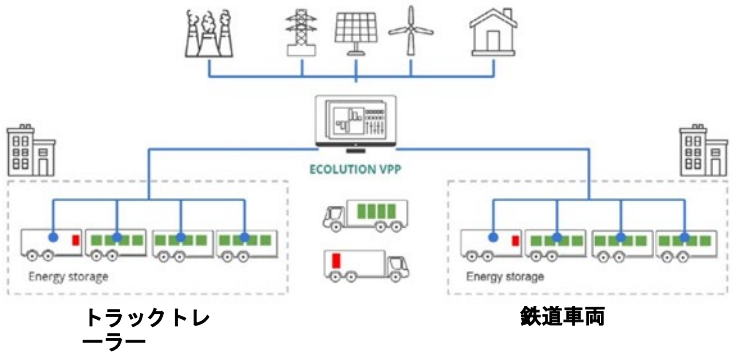
エコルーションは理想ではありません。eモビリティ分野に広がる現実です。 私たちのビジネスは私たちの理念を表しています。 少数企業として、私たちは機会の民主化の価値を理解しています。

メリット

最終的には、Ecolution KWH技術は大型トラック、トレーラー、鉄道車両を可搬式の発電所設備/発電所に変換し、次の産業革命をもたらします。

世界中で老朽化し、非効率的な電力網に対する官民ソリューションは、その過程で環境を改善しています

- TRU GENSETによる排出ガスの排除
- 鉄道産業における排出量削減
- 鉄道車両を発電設備に変換
- 可搬式エネルギー生成・貯蔵・配給
- 必要な場所にエネルギーを供給
- バッテリーのコストを削減
- 鉄道駅におけるEv充電設備の設置
- 鉄道駅をコミュニティの原動力へと変換
- バーチャルパワープラント (VPP) とローリングマイクログリッド



特許出願中

KEY LEADERSHIP

Ecolution Power Company is a minority owned business

FOUNDERS

Johanne Medina
CEO

- Self-motivated leader, highly focused and driven by challenges
- Created the vision and path forward for Ecolution
- 20+ years of senior management experience including real estate management, operations, strategic planning, controller, COO and SVP finance roles. His leadership and financial skills helped successfully raise $170M of private equity during the past 3 years

Johnny Then-Gautier
CTO

- Inventor and creator of the Module Active Response System (**MARS**) technology platform
- Beginning in 2015, he worked tirelessly to optimize and build the net zero emissions power generation technology
- Education: BA in International Relations from Universidad del Caribe in Dominican Republic

Craig Bouchard
Executive Chairman

- Co-founded three metals companies that achieved over $1 billion of revenue within 18 months
- Nominated for CEO of the Year in the Global Metals Industries 2018, S&P Platts Annual Awards
- Mentor, impartial, objective, approachable and tactful

Angel Lockward
Co-founder

- Ability to engage and motivate others
- Work discipline, sense of responsibility and resourcefulness to find creative solutions to solve problems
- Education: MBA in Marketing and Negotiations from Universidad Camilo Jose Cela in Madrid

Luis De Los Santos, Ph.D.
Co-founder

- Ph. D. in Agricultural Economics from the University of Göettingen, Germany. Talca University and Pointifica Catolica Madre y Maestra, Dominican Republic
- His work has been funded by several institutions including the Inter-American Development Bank, Food and Agricultural Organization of the UN, US Agency for International Development, Coopération Internationale en Recherche Agronomique pour le Développement (CIRAD)

KEY LEADERSHIP

BOARD OF ADVISORS

Ecolution and its game changing technology has been carefully sculpted by world-class team of entrepreneurs and innovators

Richard Giromini

- Is an industrial manufacturing leader with 40+ years of experience in the automotive and commercial transportation industries
- Served as Wabash National Corporation's Chief Executive Officer through 2018. Under his leadership Wabash National grew to a $2 billion+ company, achieving all-time records in revenue and profitability
- Past services include Chairman of the Truck Trailer Manufacturers Association (TTMA)

Ernest Matsuo Higa

- Currently serves as the Chairman, President and CEO of Higa Industries Co., Ltd. And CEO of Wendy's Japan K.K
- A 3rd generation Japanese-American entrepreneur
- In addition to his business activities, he serves on the Board of Overseers at Columbia Business School, is a member of Keizai Doyukai (Japan Association of Corporative Executives), and is the Chairman of the Board of Councilors of US-Japan Council

Jack M. Greenberg

- Currently serves on the Board of Directors of InnerWorkings, Inc. as its non-executive Chairman
- At the end of 2002, he retired as Chairman and CEO of McDonald's Corporation where he has served since 1991
- Previously, he was Partner and Director of Tax Services for the Midwest Region and Chicago office or Arthur Young & Company
- He is a member of the American Institute of Certified Accountants

William Farley

- Sole shareholder of Liam Ventures, Inc., a private equity firm with investments in various industries
- From 1986 to 1999, he served as Chairman and CEO of Fruit of the Loom, Inc. (FTL)
- Built FTL from a domestic $500 million underwear company into a leading intl. manufacturer and marketer of apparel with sales approximating $2.3 billion for the 1999 fiscal year. FTL was sold to Berkshire Hathaway for approx. $1 billion

Randolph C. Read

- Has served as CEO, COO, CFO and a public company Chairman of the Board, including various ventures of the past 39 years partnered with Michael Milken
- Since 2009, he has been President and CEO of Nevada Strategic Credit Investments
- Additionally, he serves as Audit Committee Chairman for SandRidge Energy, Inc. and Special Committee Co-Chairman for Luby's, Inc

KEY LEADERSHIP

ADVISORS

Ecolution and its game changing technology has been carefully sculpted by world-class team of entrepreneurs and innovators

John Lee
CRO

- Specializes in supporting venture-backed Government Anticipated Technology companies with their Government go-to-market strategy and mission/market-led product strategy
- Dual Tech Operator with over a decade of experience negotiating and awarding major systems contracts with the defense industry
- As Contracts Directorate has managed Govt funds in excess of ~$3B for various U.S DoD Programs

Robert Burkart
Engineering

- Automotive & Aerospace Engineer
- Experienced in CIO with a demonstrated history of success in varied industries including aerospace, building materials, and marketing services
- Currently, he is leading the digital transformation projects at FirstKey Homes
- Additionally, he is serving as chair of the cyber security and incident response committees, reporting to the Board of Directors
- Resident Pragmatist

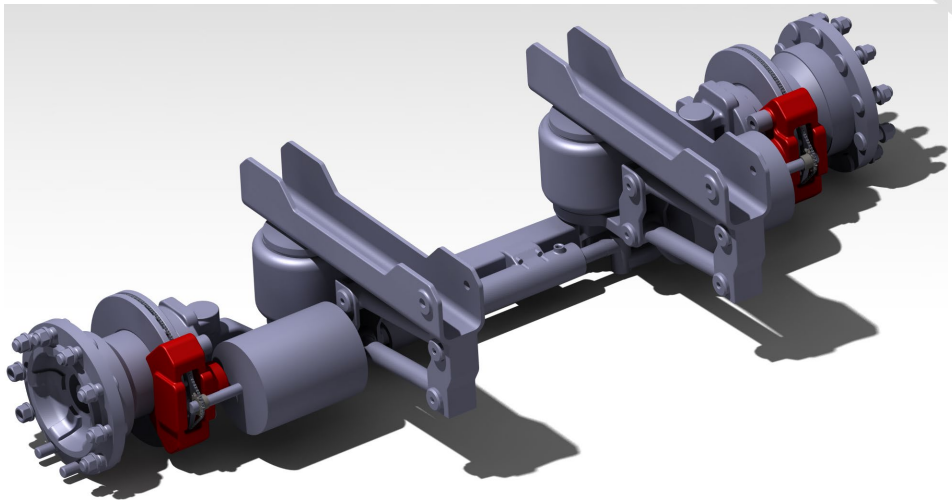
Seth Lim
Advanced Control Systems Engineer

- Ph.D. Candidate at the University of Sheffield (UK) in the topic of "Control of Passive and Active Robot Swarms via Magnetic Forces“
- Rolls-Royce Research Engineer
- Fraunhofer-Gesellschaft Research Fellow at the Department of Control Systems
- Founder of an award-winning international rocketry team for the Spaceport America Cup 2018

Eric Korita
Business Development

- World class competitor
- 15 years developing strategic partnerships
- Principal partner in three private companies
- VP of sales in the public and private sector
- Determined, enthusiastic and creative

スケーラブルでクリーンな技術に投資する機会



特許番号： US 10,668,814

特許出願中

0 1 ゼロエミッション

1 つのグローバルなエネルギープラットホーム

2 **2** つのマーケットソリューション: ゼロエミッションのリーファートレーラーと鉄道車両のマイクログリッド

3 **3**つの コアビジネス製品: ゼロエミッションのリーファートレーラー、鉄道車両のマイクログリッド、災害復旧/軍用マイクログリッド

I. ECOLUTION POWER COMPANY

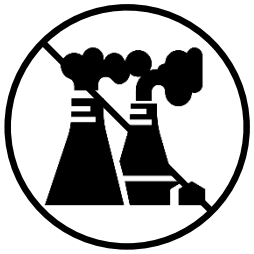
エコルーション

ビジョン: パートナーによる商用ジャストインタイムの車両送電網の構築を支援

独自のビジネスモデル...

- 車両を所有していしない世界最大のタクシー会社
- 不動産を所有していない世界最大のホテル会社
- コンテンツを制作しない世界で最も人気のあるメディア企業
- 劇場、テレビ、ケーブルネットワークを所有していない世界で最も視聴されている映画製作会社とテレビネットワーク
- 店舗を持っていない世界で最も貴重な小売店
- 顧客に合わない40億を超える顧客を抱える世界最大のコミュニケーション企業（WeChat、You Tube、Tik Tok、What 's App、Instagram、Snapchat）

Uber airbnb NETFLIX amazon Alibaba Group 阿里巴巴集团 YouTube



発電所を持たない世界最大の電力会社がまもなく出現します

ecolution kWh

独自のビジネス戦略を実施

独自のビジネス商品は「Green Perfect Cycle」[1]バリューチェーンに混乱をもたらす

ミッションステートメント

- 食品および医薬品のサプライチェーンによる排出ガスの排除
- 多額の設備投資なしでeモビリティ電力会社の設立を支援
- 街や都市、未開の場所など広範囲に電力を供給

潜在的な戦略的パートナーシップ

BNSF Railway, RJ Corman Railroad Company, Target, Draper, Toyota, Sysco, elematec, AEP American Electric Power, Walmart, FedEx, Wabash National, Great Dane, U.S. Air Force

コアビジネス

ビジネスモデルコンポーネント

リーファートレーラー
E² GENSET 移動式プラットホーム

- 重量を1,200ポンド減らす
- トレーラーの排出ガスゼロを実現
- 発電量の増加

鉄道車両
E³ HEP 移動式プラットホーム

- 都市と郊外を移動するマイクログリッド
- Eモビリティを促進
- 1日あたり 3 MWh～5 MWh

トレーラー(地方自治体)
E⁴ HEP 移動式プラットホーム

- マイクログリッドで災害復旧を拡張
- 移動可能な発電、貯蔵、エネルギー分配
- 緊急事態や国家攻撃において必要な場所でエネルギーを共有

固定プラットホーム

充電ステーション

- 鉄道駅を地域の充電ステーションに変える
- 充電に時間がかかる可能性がある
- 既存のインフラを活用する

貯蔵装置

- 交換可能バッテリー
- 拡張可能
- 地域社会/軍事基地に電力供給

対象用途

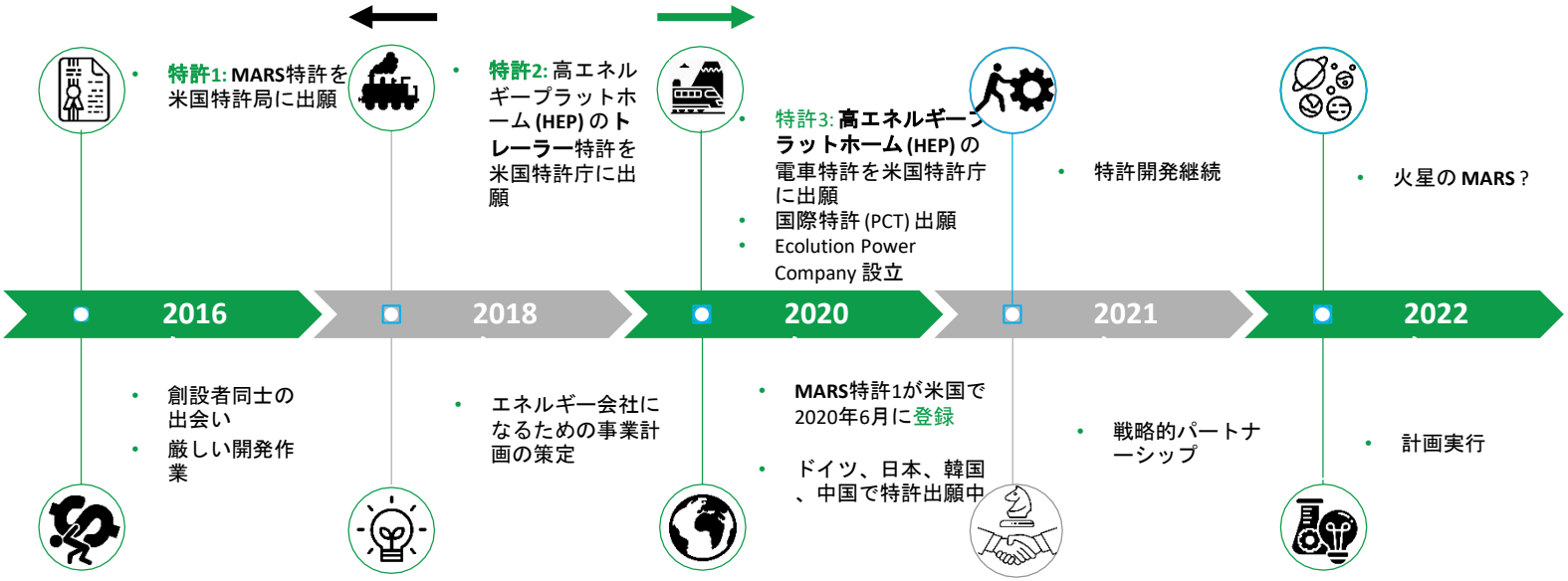
低エネルギープラットホーム(E²)	高エネルギープラットホーム(E³)	高エネルギープラットホーム(E⁴)	サービスとしてのエネルギー供給	
トレーラーあたりのライセンス料金	サービスとしてのエネルギー供給 $/ kWh	サービスとしてのエネルギー供給 $/ kWh	サービスとしてのエネルギー供給 $/ kWh	サービスとしてのエネルギー供給 $/ kWh

1. **Green Perfect Cycle**：再生可能エネルギー源エネルギーを生成し、エンドユーザー/消費者に供給するプロセス
2. **E²**: = **E**colution's **E**nergy = **E²**。 E²は低エネルギープラットホームという意味もある
3. **E³** (電車) および**e⁴** (軍用トレーラー) は高エネルギープラットホーム (HEP)。

特許出願中

2016年以降の成長と発展

当社の特許は世代を超えた機会を提供しています。 それはエネルギーを供給する新しい方法です。



認可

- NSF SBIR 助成金プログラムへの招待
- NSF SBIR 承認申請書の提出
- AFWERX エネルギーチャレンジの提出
- カリフォルニア州
- ヨーロッパとアジア

資本蓄積

エンジェルファンド | エクイティ ファンディング | エクイティ ファンディング | ドリームエクスチェンジ IPO

II. MARKET & BUSINESS MODEL SUMMARY

世界クラスの戦略パートナーへのロードマップ

サプライチェーン

ビジネスモデル

研究開発

- **MARS**コンポーネント設計のための戦略的ODMを提供する Ecolution パートナー
- Ecolutionは、**MARS**コンポーネントの組み立て/改造を行うOEMと提携

コンポーネントメーカー
オリジナル設計メーカー (ODM)

- ODM設計**MARS**コンポーネント
- ODMによるOEMへの**MARS**コンポーネント販売

メーカー
相手先商標製品メーカー (OEM)

- OEMがODMから**MARS**コンポーネントを購入して完成品を組み立て
- OEMが顧客/エンドユーザーに完成品を販売

対象用途

研究開発専用業務

戦略的販売

戦略的販売

当社の事業

顧客/エンドユーザー

ライセンス費用

サービスとしてのエネルギー供給 $/ kWh

バッテリー蓄電量の概要

潜在的な戦略的パートナーシップ

amte power, Envision, InoBat, microvast, PSA GROUPE, TOSHIBA, BYD, FARASIS, LG Chem, MORROW, SAMSUNG, VERKOR, Panasonic, CATL, FREYR Renewable energy storage, Leclanché Energy Storage Solutions, northvolt, SK innovation, Johnson Controls

ユニットあたりの蓄電容量

	Reefer Trailer E^2 GENSET	Train Rail Cars E^3 HEP	Train Rail Cars E^3 HEP Freight
No. of units	**1**	**1**	**1**
Storage Capacity			
Capacity in kWh	98.00 kWh	500.0 kWh	2,500.0 kWh
Capacity in MWh	0.10 MWh	0.5 MWh	2.5 MWh
Capacity in GWh	0.0001 GWh	0.001 GWh	0.003 GWh

Y 6 全ユニットのバッテリー蓄電容量

	Reefer Trailer E^2 GENSET	Train Rail Cars E^3 HEP	Train Rail Cars E^3 HEP Freight
No. of units	**10,000**	**600**	**5,400**
Storage Capacity			
Capacity in kWh	980,000.0 kWh	300,000.0 kWh	13,500,000.0 kWh
Capacity in MWh	980.0 MWh	300.0 MWh	13,500.0 MWh
Capacity in GWh	1.0 GWh	0.3 GWh	13.5 GWh

特許出願中

EUにおけるバッテリー製造プロジェクト

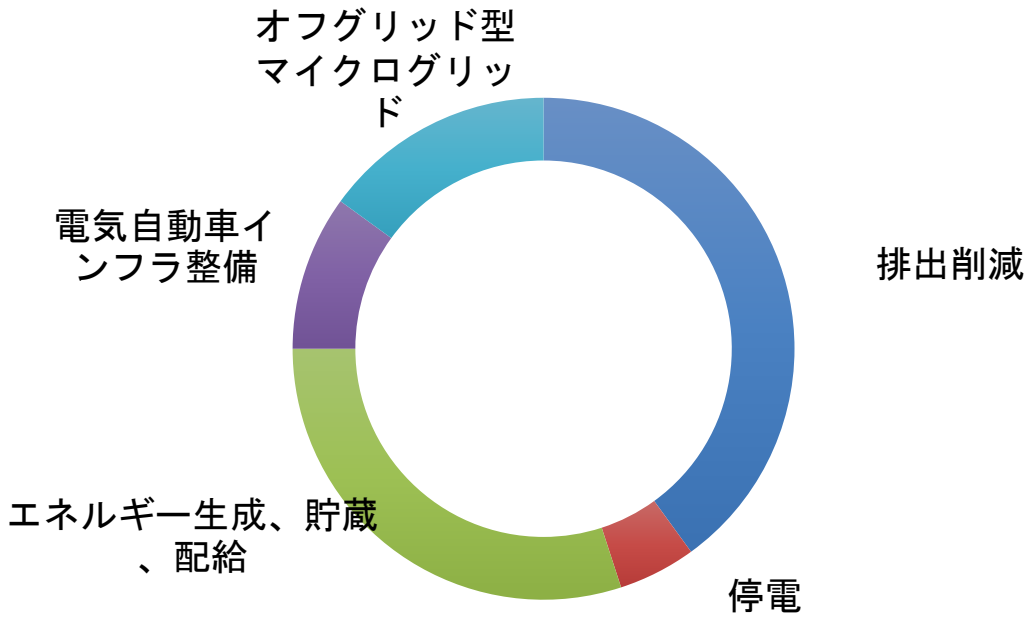
（会社、完了年と市区町村、既存容量、最大容量）

- Northvolt, 2024 Salzgitter, 16 GWh, **24 GWh**
- Envision AESC, 2010 Sunderland, **1.9 GWh**
- AMTE power, 2023 GB, 10 GWh, **35 GWh**
- CATL, 2022 Erfurt, 14 GWh, **100 GWh**
- PSA, 2022 Kaiserlautern& Dury, 16 GWh, **64 GWh**
- Leclanché, 2020 Willstat, 1 GWh, **2.5 GWh**
- BYD, 202X, EU, X GWh
- Samsung, 2018 God, 3 GWh, **15 GWh**
- SK Innovation, 2020 Komaron, **7.5 GWh**
- InoBat, 2020 Bratislava, **10 GWh**
- LG Chem, 2018 Wroclaw, 15 GWh, **65 GWh**
- Farasis, 2022 Bitterfeld, **16 GWh**
- Microvast, 2021 Brandenburg, 1.5 GWh, **6 GWh**
- Northvolt, 2021 Skelleftea, 32 GWh, **40 GWh**
- Freyr, 2023 Mo I Rana, **32 GWh**
- Morrow, 2024 Agder, 8 GWh, **32 GWh**
- Verkor, EU, **16 GWh**

当社のソリューションに対する強い需要...

需要を牽引するテーマ

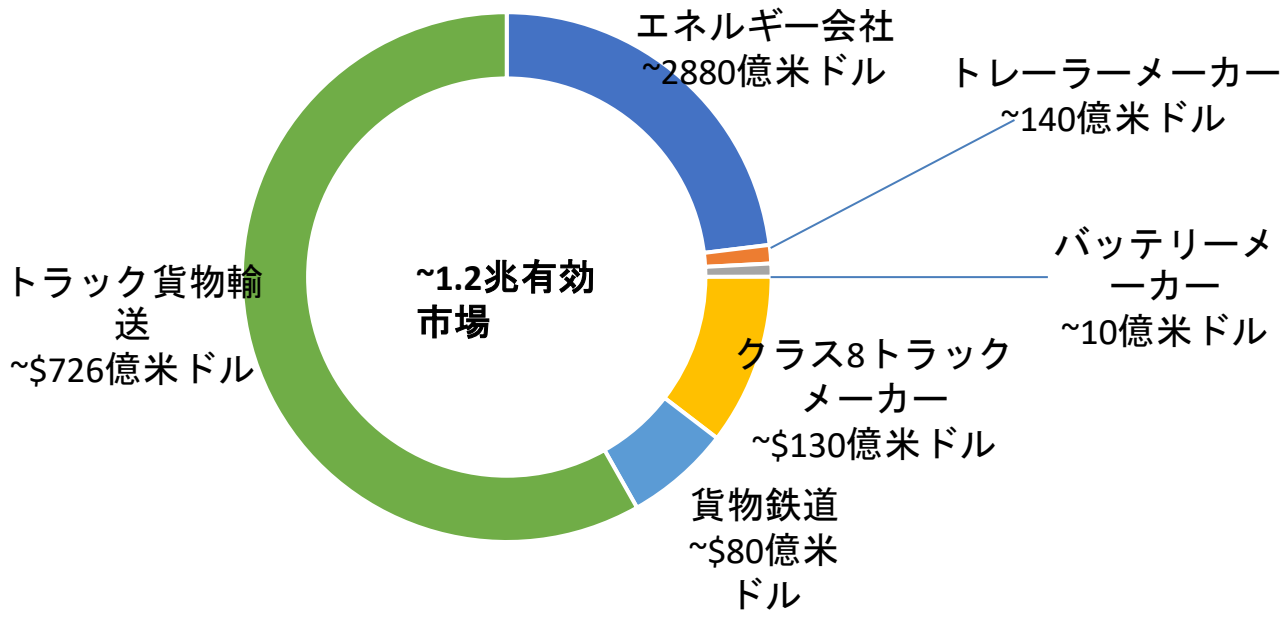
輸送物流およびエネルギーにおける社会的および商業的要件の前提



米国における ECOLUTION の対応可能市場の概要

Ecolution は、低排出ガスと高パワーを実現するeモビリティ企業

1.2兆米ドル有効市場の内訳



REVENUE PROJECTION IN GLOBAL MARKET

Our company will remain a technology provider and R&D focused company. We will not manufacture components, trailers, or train cars

REVENUE TABLE

		Reefer Trailer E^2 GENSET Platform	Train Rail Cars E^3 HEP Commuter	Train Rail Cars E^3 HEP Freight
Revenue	**Selling Price**			
	Base Case	$1,500 per trailer/yr	$0.01 per kWh	$0.01 per kWh
	Revenue			
	Qty Units	10,000	600	5,400
	kWh per year per railcar		285,511 kWh	548,149 kWh
	Revenue @ Y6	**$15,000,000**	**$1,713,067**	**$29,600,040**
	Total Revenue @ Y6		**$46,313,107**	

REVENUE NOTES

Ecolution KWH and the Ecolution Power Company will remain a technology provider and R&D focused company. Ecolution will not manufacture components, trailers, or train cars.

Ecolution will lease its technology to the customer/end user in return for a monthly license fee. In the case of reefers, this will be approximately $1,500 per trailer per year. We intend to charge the train companies $0.01 per each kWh produced using our technology.

III. PRODUCT DEVELOPMENT & STRATEGY TIMELINE

TECHNOLOGY COMPARISON

The E^2 GENSET unit is lighter, produces energy with zero emissions

ECOLUTION'S E^2 GENSET UNIT VS TRU GENSET

	E^2 GENSET	TRU GENSET SGCO-3000
PRIMARY POWER GENERATION UNIT	Alternators	Diesel Engine Generator
FUEL TANK SIZE	N/A	50 gal (198 litres)
BATTERY STORAGE SIZE	45.4 kWh	N/A
OUTPUT POWER	12 kW	15 kW
REFUEL/RECHARGE TIME	Real-Time	10-15 Minutes
EST. HOURS DRIVE OPERATION 4 DAYS (10HRS/DAY)	40 Hours	40 hours
EST. HOURS IDLE OPERATION 4 DAYS (14HRS/DAY)	56 hours	56 hours
PPU SUSTAINABILITY PROFILE	Hauling trucks are abundant	Access to oil reserves can be costly and prices are highly volatile
MAINTENANCE REQUIREMENTS	Minimal	At least 3 times per year
DIRECT IMPACT ON EMISSIONS	Zero	* Average of 3,000 hours per year, annual PM emissions estimated to be 24.4 tons and annual carbon dioxide (CO_2) emissions are estimated to be 29,330 tons per year
EST. GENSET WEIGHT	900 lbs	2,154 lbs
EST. COST	$14,500	$18,000

*** Source: Electric Power Research Institute (EPRI)**

TECHNOLOGY COMPARISON

TOTAL COST OF OWNERSHIP (TCO) CALCULATION

	"Retrofit" Reefer Trailer E^2 GENSET Kit	**"New"** Reefer Trailer E^2 GENSET Kit	**New** Reefer with TRU GENSET
Investment Cost			
GENSET cost + labor	$14,500	$14,500	$18,000
Reefer trailer w/o GENSET Cost		$52,000	$52,000
Diesel GENSET credit	(10,000)		
Downtime costs by retrofitting	$3,000		
Total investment reefer	**$7,500**	**$66,500**	**$70,000**
Usage-related Cost			
kWh per day (24 hrs)	76.8		
kWh per year (250 days)	19,200		
Diesel gallons per day (24 hrs)			12.5
Diesel cost to produce 1 kWh	$0.26		
Diesel fuel cost per gallon	$3.00		
Diesel gallons per year (250 days)	**1,280**		**3,125**
***Diesel fuel cost per year**	**$4,992**		**$9,375**
Total cost for a 10-year usage period	**$49,920**		**$93,750**
EST. unit weight	**900 lbs**		**2,154 lbs**

* Emissions of Transport Refrigeration Units with CARB Diesel, Gas-to-Liquid Diesel, and Emission Control Devices

** **Weight savings:** The calculated value of the additional load capacity (1,200 pounds) created by the E^2 GENSET has not been considered.

Patent Pending

Ecolution has a potential save 24 tons of CO_2 emissions in one trailer or 23,630 tons of CO_2 emissions in one thousand trailers.

***Integrated TRU Unit with Diesel GENSET CO_2 Emissions Calculations**		
Engine speed high	18,000	CO_2 (g/hr)
Engine speed low	6,222	CO_2 (g/hr)
Avg. CO2	**12,111**	**CO_2 (g/hr)**
Avg. per day @ 10 hrs	121,110	grams
Avg. per year @ 300 days	36,333,000	grams
1 Unit in Kg	36,333	Kilograms
1 Unit in Tons	40	Tons
1,000 units in Tons	40,050	Tons
Ecolution's MARS CO_2 Emissions Reduction		
Avg. per day @ 10 hrs	71,455	grams
Avg. per year @ 300 days	21,436,470	grams
1 Unit in Kg	21,436	Kilograms
1 Unit in Tons	24	Tons
1,000 units in Tons	23,630	Tons

SAVINGS

Savings Per Reefer Trailer in the U.S		
Diesel gallons savings per year		1,845
Diesel cost savings per year	$	4,383
Diesel cost savings in 10 years	$	43,830
**Weight savings in lbs		1,254

Savings for 1,000 Reefer Trailers in the U.S.		
Diesel gallons savings per year		1,845,000
Diesel cost savings per year	$	4,383,000
Diesel cost savings in 10 years	$	43,830,000
**Weight savings in lbs		1,254,000

鉄道

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鉄道会社は、多額の年間設備投資と大幅な二酸化炭素排出量削減費用により、わずかな利益で運営されています。 Ecolutionは、業界により良い変革を促す手助けをしたいと考えています。　当社の技術により、列車の所有者は列車あたりおよそ3台の車両（**MARS**システム、プラットホームに対応した大型の円筒形バッテリーユニット）。

MARSシステムを搭載した列車1台で、1日3　MWh～5 MWhの出力が可能です。　その高いエネルギー密度、高速充電の蓄電システムは、地域社会のニーズを満たすのに十分な電力を列車の供給から貯蔵できます。

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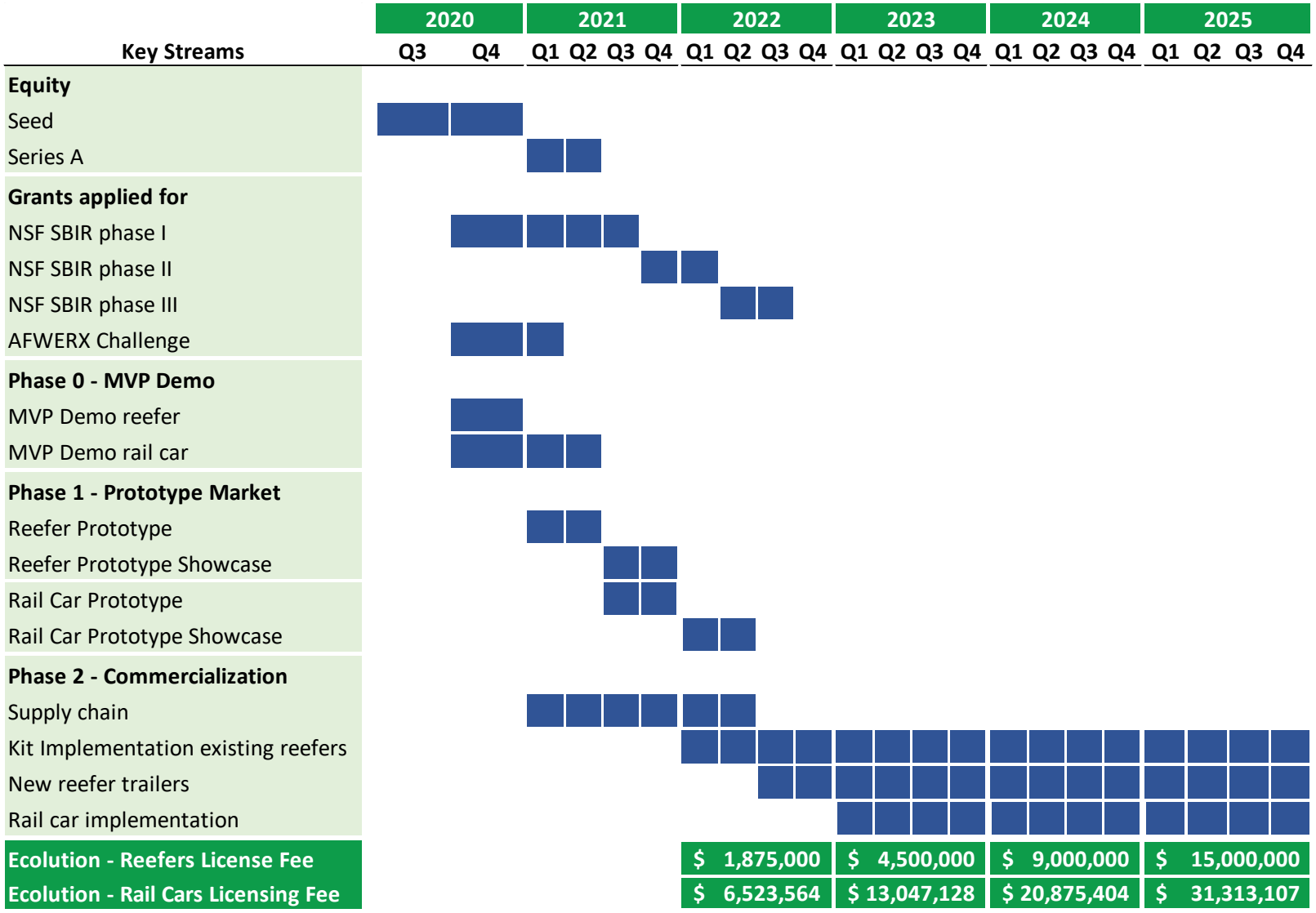
これからの鉄道駅は、各町のeモビリティの中心となり、駅に駐車されている電気自動車、自転車、スクーターをスロー充電し、グリッドより安い kWh 単位の値段で地域社会の建物や店舗に電力を供給するようになります。

特許出願中

CLEAR PATH TO BE FIRST IN THE GLOBAL MARKET.

DEFINED ROADMAP



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