ecolution kWh

ECOLUTION POWER COMPANY PRE-SERIES A ROUND

OCTOBER 2020

NOTICE

Nature of Materials

The following information is a summary and is provided to assist interested persons in evaluating potential transactions with, or an investment in, Ecolution Power Company (the "Company"). It does not purport to be all-inclusive or to contain all of the information that you may desire for purposes of such an evaluation. The Company makes no representations or warranties as to the accuracy or completeness of, or any omissions from, these materials or the information contained therein. We refer potential investors to our Offering Materials and Subscription Booklet for additional information.

In all cases, you must conduct your own evaluation of the Company and you should not consider any transaction with, or investment in, the Company unless you are satisfied that you have received and reviewed, and you are satisfied with, all information about the Company to enable you to complete your evaluation. You should not construe the contents of these materials as legal, tax, or investment advice. You should consult your personal counsel, accountant, and other advisors as to the legal, tax, economic and other consequences of a transaction with, or investment in, the Company and its suitability for you.

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NOTICE (continued…)

Caution Regarding Forward-Looking Statements, Forecasts, Models and Projections

These materials include certain forward-looking statements, forecasts, models, and projections, which were prepared by our management on the basis of various assumptions and have not been reviewed by any independent third party. Such forward-looking statements, including forecasts and projections of operating results and financial performance, are, by nature, speculative and based in part on anticipating and assuming future events (and the effects of future events) that are impossible to predict.

Our future results will depend on a number of factors, including the accuracy and reasonableness of the assumptions underlying any forecasted information as well as on significant business, economic, competitive, regulatory, technological and other uncertainties, contingencies and developments that in many cases will be beyond our control. In addition, certain prospective financial and operating information contained in these materials covers multiple years and such information by its nature becomes subject to increasing uncertainty with each successive year.

Accordingly, the forecasts and projections (and estimates based on such projections or forecasts) contained in these materials should not be viewed as an assessment, prediction, or representation as to future results and you should not rely on any such forecasts or projections. Our future operating results are impossible to predict and we make no representation of any kind respecting the future accuracy or completeness of our forecasts and projections. Actual results may differ substantially and could be materially different than any forecast, model, projection, or scenario set forth in these materials.

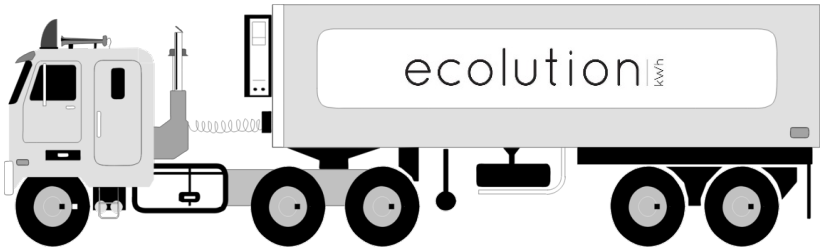
We expressly disclaim any obligation to update or revise any of the forecasts, models, projections, or scenarios contained in these materials to reflect any change in our expectations with regard thereto or any changes in events, conditions, or circumstances on which any such statement is based.

MISSION STATEMENT

Ecolution KWH supports the demand to move towards a net zero carbon footprint. We do this by capturing the kinetic energy of moving transportation, opening up the potential to eliminate more emissions than that caused by transportation in Paris, Rome and San Francisco combined.

A JUST-IN-TIME ROLLING ELECTRIC GRID

A Mobile Power Plant, Accelerating to Net-Zero Carbon Emissions.
Ecolution Makes it Real



INTRODUCING THE FIRST ZERO EMISSIONS REEFER TRAILER

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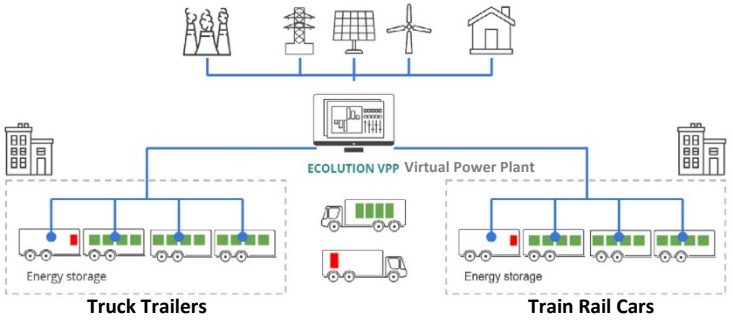


INTRODUCING THE FIRST ROLLING ELECTRIC GRID

Our proprietary technology empowers transportation and logistics companies to generate, store and deliver sustainable energy.

WHY ECOLUTION?

The weight of a refrigerated trailer could be reduced by roughly 1,200 pounds, consuming 30% less diesel fuel, and dramatically lowering carbon emissions.

We bring energy to communities, fueling opportunities for small businesses, creating an incubator for minority entrepreneurs and reducing the cost of power for underserved communities. We do this while delivering increased profitability for major power and logistics companies around the world.

Ecolution is more than just a vision; it's the reality that is taking hold across the e-Mobility space. Our business represents what we stand for. As a minority-owned company, we understand the value of democratizing opportunity.

THE BENEFITS

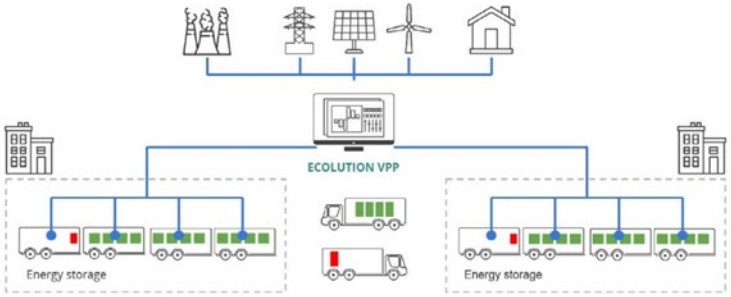
Ultimately, Ecolution KWH technology will transform heavy-duty trucks, their trailers and train cars into mobile kinetic/electric power plants, sparking the next industrial revolution.

Private and public solutions to the world's aging and inefficient electric grid, improving the environment in the process

- ☑ Elimination of emissions in TRU GENSET
- ☑ Reduce emissions in train industry
- ☑ Converting railcars into power plants
- ☑ Mobile energy generation, storage and distribution

- ☑ Take energy where is needed
- ☑ Reduce cost of the battery
- ☑ New infrastructure for EV charging in train stations
- ☑ Train station powers the community

- ☑ Virtual Power Plant (VPP) & Rolling Microgrid



Truck Trailers **Train Rail Cars**

KEY LEADERSHIP

Ecolution Power Company is a minority owned business

FOUNDERS

Johanne Medina
CEO

- Self-motivated leader, highly focused and driven by challenges
- Created the vision and path forward for Ecolution
- 20+ years of senior management experience including real estate management, operations, strategic planning, controller, COO and SVP finance roles. His leadership and financial skills helped successfully raise $170M of private equity during the past 3 years

Johnny Then-Gautier
CTO

- Inventor and creator of the Module Active Response System (**MARS**) technology platform
- Beginning in 2015, he worked tirelessly to optimize and build the net zero emissions power generation technology
- Education: BA in International Relations from Universidad del Caribe in Dominican Republic

Craig Bouchard
Executive Chairman

- Co-founded three metals companies that achieved over $1 billion of revenue within 18 months
- Nominated for CEO of the Year in the Global Metals Industries 2018, S&P Platts Annual Awards
- Mentor, impartial, objective, approachable and tactful

Angel Lockward
Co-founder

- Ability to engage and motivate others
- Work discipline, sense of responsibility and resourcefulness to find creative solutions to solve problems
- Education: MBA in Marketing and Negotiations from Universidad Camilo Jose Cela in Madrid

Luis De Los Santos, Ph.D.
Co-founder

- Ph. D. in Agricultural Economics from the University of Göettingen, Germany. Talca University and Pointifica Catolica Madre y Maestra, Dominican Republic
- His work has been funded by several institutions including the Inter-American Development Bank, Food and Agricultural Organization of the UN, US Agency for International Development, Coopération Internationale en Recherche Agronomique pour le Développement (CIRAD)

KEY LEADERSHIP

BOARD OF ADVISORS

Ecolution and its game changing technology has been carefully sculpted by world-class team of entrepreneurs and innovators

Richard Giromini

- Is an industrial manufacturing leader with 40+ years of experience in the automotive and commercial transportation industries
- Served as Wabash National Corporation's Chief Executive Officer through 2018. Under his leadership Wabash National grew to a $2 billion+ company, achieving all-time records in revenue and profitability
- Past services include Chairman of the Truck Trailer Manufacturers Association (TTMA)

Ernest Matsuo Higa

- Currently serves as the Chairman, President and CEO of Higa Industries Co., Ltd. And CEO of Wendy's Japan K.K
- A 3rd generation Japanese-American entrepreneur
- In addition to his business activities, he serves on the Board of Overseers at Columbia Business School, is a member of Keizai Doyukai (Japan Association of Corporative Executives), and is the Chairman of the Board of Councilors of US-Japan Council

Jack M. Greenberg

- Currently serves on the Board of Directors of InnerWorkings, Inc. as its non-executive Chairman
- At the end of 2002, he retired as Chairman and CEO of McDonald's Corporation where he has served since 1991
- Previously, he was Partner and Director of Tax Services for the Midwest Region and Chicago office or Arthur Young & Company
- He is a member of the American Institute of Certified Accountants

William Farley

- Sole shareholder of Liam Ventures, Inc., a private equity firm with investments in various industries
- From 1986 to 1999, he served as Chairman and CEO of Fruit of the Loom, Inc. (FTL)
- Built FTL from a domestic $500 million underwear company into a leading intl. manufacturer and marketer of apparel with sales approximating $2.3 billion for the 1999 fiscal year. FTL was sold to Berkshire Hathaway for approx. $1 billion

Randolph C. Read

- Has served as CEO, COO, CFO and a public company Chairman of the Board, including various ventures of the past 39 years partnered with Michael Milken
- Since 2009, he has been President and CEO of Nevada Strategic Credit Investments
- Additionally, he serves as Audit Committee Chairman for SandRidge Energy, Inc. and Special Committee Co-Chairman for Luby's, Inc

KEY LEADERSHIP

ADVISORS

Ecolution and its game changing technology has been carefully sculpted by world-class team of entrepreneurs and innovators

John Lee
CRO

- Specializes in supporting venture-backed Government Anticipated Technology companies with their Government go-to-market strategy and mission/market-led product strategy
- Dual Tech Operator with over a decade of experience negotiating and awarding major systems contracts with the defense industry
- As Contracts Directorate has managed Govt funds in excess of ~$3B for various U.S DoD Programs

Robert Burkart
Engineering

- Automotive & Aerospace Engineer
- Experienced in CIO with a demonstrated history of success in varied industries including aerospace, building materials, and marketing services
- Currently, he is leading the digital transformation projects at FirstKey Homes
- Additionally, he is serving as chair of the cyber security and incident response committees, reporting to the Board of Directors
- Resident Pragmatist

Seth Lim
Advanced Control Systems Engineer

- Ph.D. Candidate at the University of Sheffield (UK) in the topic of "Control of Passive and Active Robot Swarms via Magnetic Forces“
- Rolls-Royce Research Engineer
- Fraunhofer-Gesellschaft Research Fellow at the Department of Control Systems
- Founder of an award-winning international rocketry team for the Spaceport America Cup 2018

Eric Korita
Business Development

- World class competitor
- 15 years developing strategic partnerships
- Principal partner in three private companies
- VP of sales in the public and private sector
- Determined, enthusiastic and creative

0 **Zero Emissions**

1 **ONE** GLOBAL ENERGY PLATFORM

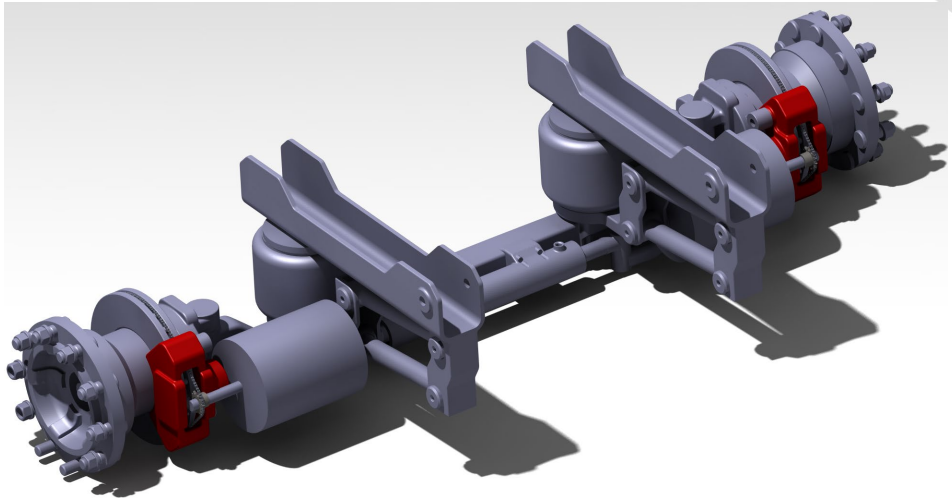
An opportunity to invest in a scalable clean technology

2 **TWO** MARKET SOLUTIONS:

ZERO EMISSIONS REEFER TRAILER AND RAIL CAR MICROGRID APPLICATIONS

3 **THREE** CORE BUSINESS

OFFERINGS: ZERO EMISSIONS REEFER TRAILER, RAIL CAR MICROGRID AND DISASTER RECOVERY/MILITARY MICROGRID



Patent No.: US 10,668,814

Patent Pending

I. ECOLUTION POWER COMPANY

WE ARE ECOLUTION

Vision: Help our partners to create a commercial just-in-time rolling electric grid

A UNIQUE BUSINESS MODEL…

The world's largest taxi company owns no vehicles

Uber

The world's largest hotel company owns no real estate

airbnb

The world's most popular media creates no content

The world's most watched motion picture and television network owns no theaters, TV stations or cable network

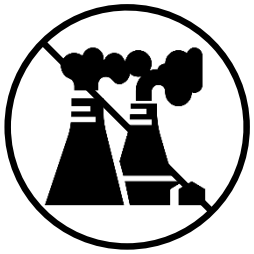
NETFLIX

The world's most valuable retailers have no stores

amazon

Alibaba Group 阿里巴巴集团

The world's largest communication companies, with well over 4 billion customers, have not met their customers (WeChat, You Tube, Tik Tok, What's App, Instagram, and Snapchat)



Soon, the world's largest energy company will own no power plants

ecolution kWh

POWERED BY A UNIQUE BUSINESS STRATEGY

These distinct business offerings enable disruption across the "Green Perfect Cycle"[1] value chain

MISSION STATEMENT

- Eliminate emissions from the supply chain of food and medicine
- Helping create an e-mobile electric power company without major capex
- Delivering power in large scale to towns and cities, and places where it is not currently available

POTENTIAL STRATEGIC PARTNERSHIPS

BNSF Railway, RJ Corman Railroad Company, Target, Draper, Toyota, Sysco, elematec, AEP American Electric Power, Walmart, FedEx, Wabash National, Great Dane, U.S. Air Force

BUSINESS MODEL COMPONENT

CORE BUSINESS

Reefer Trailer
E^2 GENSET Mobile Platform

- Reduce weight by 1,200 pounds
- Zero emission in trailer
- Increase power generation

Train Rail Cars
E^3 HEP Mobile Platform

- Rolling microgrid through towns and suburbs
- Conducive to e-mobility
- 3 MWh - 5 MWh per day

Trailers (Municipal)
E^4 HEP Mobile Platform

- Disaster recovery extensions of the microgrid
- Mobile generation, storage and distribution of energy
- Moving energy to where it is needed during EMP or national attack

FIXED PLATFORMS

Charge Station

- Turns train station into a regional charging station
- Can be slow charge station
- Infrastructure exists today

Storage Unit

- Swappable batteries
- Scalable
- Powers a community / military base

TARGET USE CASE

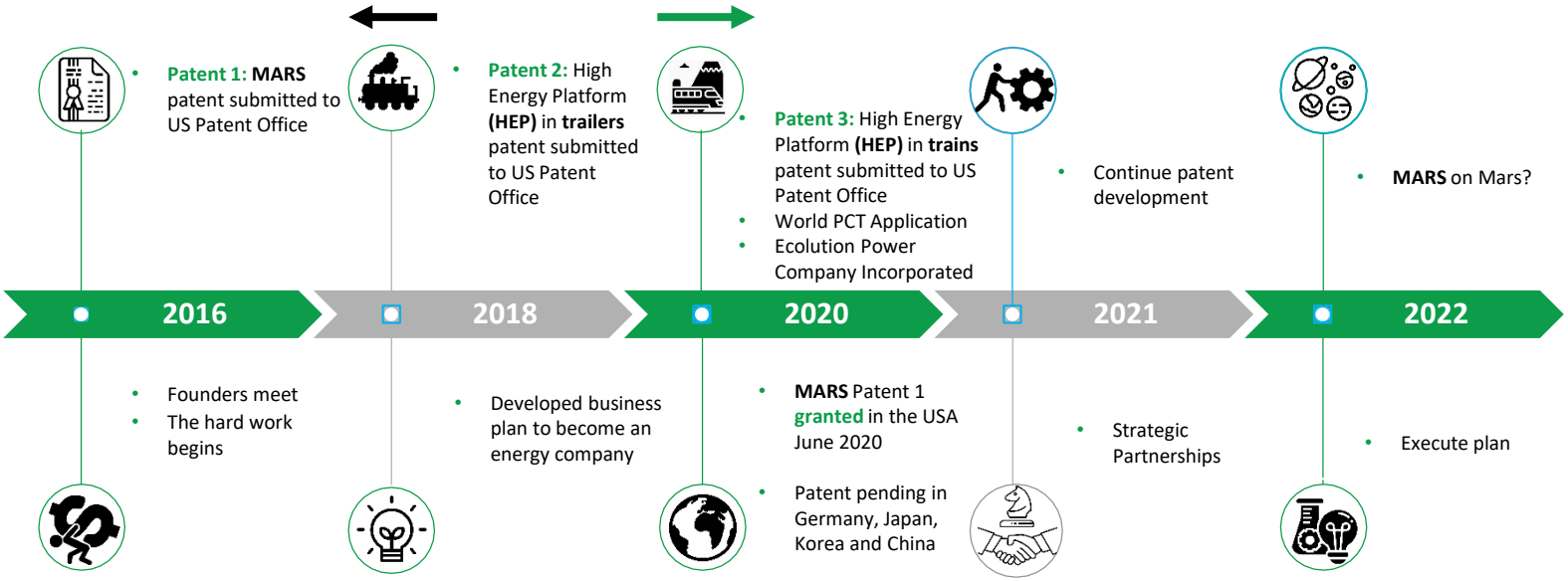
Low Energy Platform (E^2)	High Energy Platform (E^3)	High Energy Platform (E^4)	Capacity-as-a-Service	
Licensing fee per trailer	Energy-as-a-Service $/kWh	Energy-as-a-Service $/kWh	Energy-as-a-Service $/kWh	Energy-as-a-Service $/kWh

1. **Green Perfect Cycle:** it is the process of generating and delivering energy from renewable sources to the end user / consumer
2. **E^2:** means **E**colution's **E**nergy = **E^2**. E^2 also represents the Low Energy Platform
3. **E^3** (trains) and **E^4** (military trailers) represent High Energy Platforms (HEP)

Patent Pending

DEMONSTRATING GROWTH AND PROGRESS SINCE 2016

Our patents provide a once in a generation opportunity. A new way to deliver energy.



II. MARKET & BUSINESS MODEL SUMMARY

A ROAD MAP TO WORLD CLASS STRATEGIC PARTNERS

SUPPLY CHAIN

OUR BUSINESS

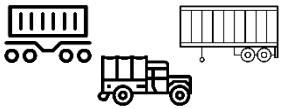
BUSINESS MODEL

R&D

- Ecolution partners with strategic ODMs for **MARS** component design
- Ecolution partners with OEMs for **MARS** component assembly / retrofit

Component Manufacturers
Original Design Manufacturers
(ODM)

- ODMs design **MARS** components
- ODMs sell **MARS** components to OEM



Manufacturers
Original Equipment Manufacturers
(OEM)

- OEM purchases **MARS** components from ODM to assemble final product (s)
- OEM sells final product to customer / end user

Customers / end user

FedEx, TARGET, amazon, Walmart, Sysco, U.S. AIR FORCE

TARGET USE CASE

DRAPER, Dominion Energy, AEP American Electric Power, Southern California Edison, BNSF Railway

R&D exclusive work

elematec, TOYOTA, MITSUBISHI, MAN

Strategic

Great Dane, WABASH NATIONAL, RJ Corman Railroad Company, BNSF Railway

Strategic

Licensing fees	Energy-as-a-Service $/kWh

BATTERY STORAGE CAPACITY OVERVIEW

POTENTIAL STRATEGIC PARTNERSHIPS

amte power, Envision, InoBat, microvast, PSA Groupe, Toshiba, BYD, Farasis, LG Chem, Morrow, Samsung, Verkor, Panasonic, CATL, Freyr Renewable energy storage, Leclanché Energy Storage Solutions, northvolt, SK innovation, Johnson Controls

BATTERY STORAGE CAPACITY PER UNIT

	Reefer Trailer E^2 GENSET	Train Rail Cars E^3 HEP	Train Rail Cars E^3 HEP Freight
No. of units	**1**	**1**	**1**
Storage Capacity			
Capacity in kWh	98.00 kWh	500.0 kWh	2,500.0 kWh
Capacity in MWh	0.10 MWh	0.5 MWh	2.5 MWh
Capacity in GWh	0.0001 GWh	0.001 GWh	0.003 GWh

BATTERY STORAGE CAPACITY ALL UNITS @ Y6

	Reefer Trailer E^2 GENSET	Train Rail Cars E^3 HEP	Train Rail Cars E^3 HEP Freight
No. of units	**10,000**	**600**	**5,400**
Storage Capacity			
Capacity in kWh	980,000.0 kWh	300,000.0 kWh	13,500,000.0 kWh
Capacity in MWh	980.0 MWh	300.0 MWh	13,500.0 MWh
Capacity in GWh	1.0 GWh	0.3 GWh	13.5 GWh

BATTERY MANUFACTURING PROJECTS IN EU

(Company, completion year and city, current capacity, max capacity)

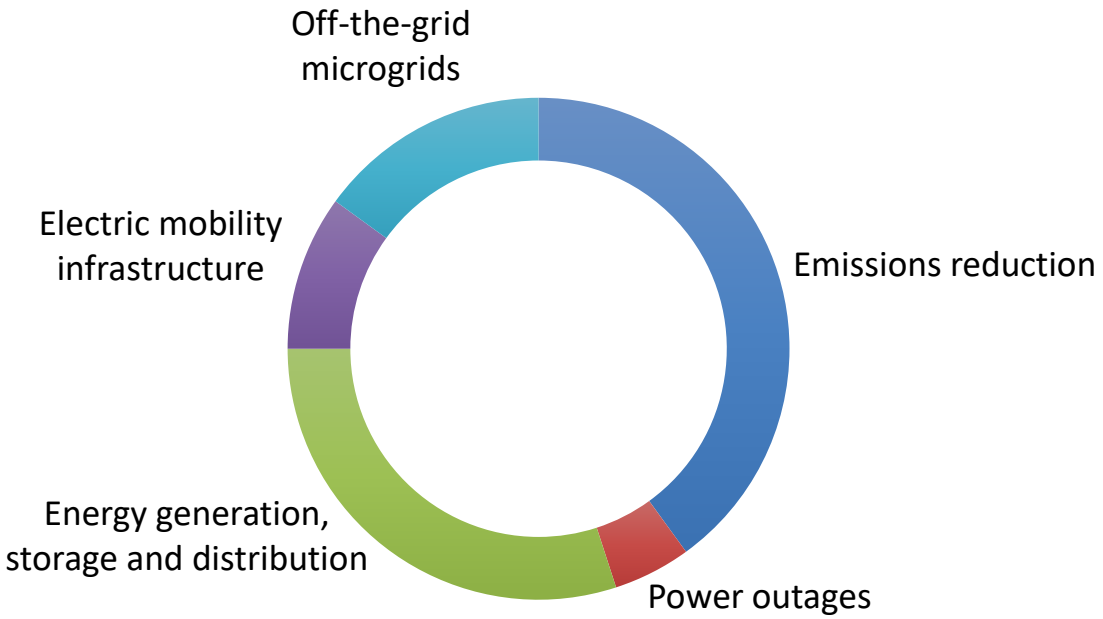
- Northvolt, 2024 Salzgitter, 16 GWh, **24 GWh**
- Envision AESC, 2010 Sunderland, **1.9 GWh**
- AMTE power, 2023 GB, 10 GWh, **35 GWh**
- CATL, 2022 Erfurt, 14 GWh, **100 GWh**
- PSA, 2022 Kaiserlautern& Dury, 16 GWh, **64 GWh**
- Leclanché, 2020 Willstat, 1 GWh, **2.5 GWh**
- BYD, 202X, EU, X GWh
- Samsung, 2018 God, 3 GWh, **15 GWh**
- SK Innovation, 2020 Komaron, **7.5 GWh**
- InoBat, 2020 Bratislava, **10 GWh**
- LG Chem, 2018 Wroclaw, 15 GWh, **65 GWh**
- Farasis, 2022 Bitterfeld, **16 GWh**
- Microvast, 2021 Brandenburg, 1.5 GWh, **6 GWh**
- Northvolt, 2021 Skelleftea, 32 GWh, **40 GWh**
- Freyr, 2023 Mo I Rana, **32 GWh**
- Morrow, 2024 Agder, 8 GWh, **32 GWh**
- Verkor, EU, **16 GWh**

Patent Pending

ROBUST DEMAND FOR OUR SOLUTIONS…

THEMES DRIVING DEMAND

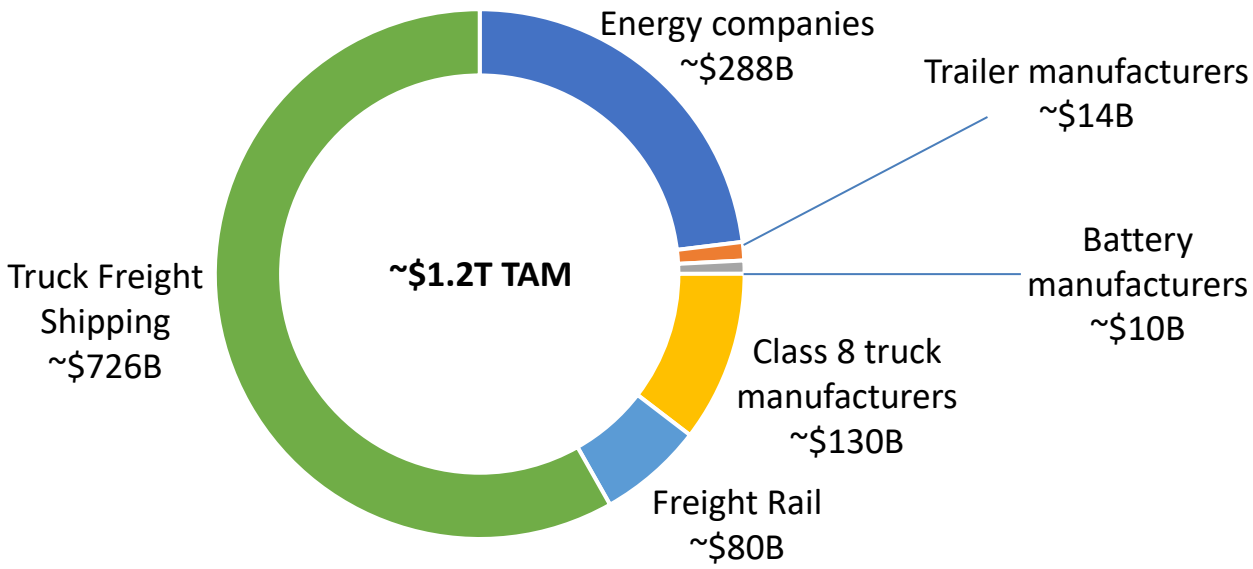
Assumptions of societal and commercial demands in transportation logistics and energy



OVERVIEW OF ECOLUTION'S ADDRESSABLE MARKET IN THE U.S.

Ecolution is the e-mobility company offering lower emissions and more power

BREAKDOWN OF U.S. $1.2 TRILLION DOLLARS TAM



REVENUE PROJECTION IN GLOBAL MARKET

Our company will remain a technology provider and R&D focused company. We will not manufacture components, trailers, or train cars

REVENUE TABLE

		Reefer Trailer E^2 GENSET Platform	Train Rail Cars E^3 HEP Commuter	Train Rail Cars E^3 HEP Freight
Revenue	**Selling Price**			
	Base Case	$1,500 per trailer/yr	$0.01 per kWh	$0.01 per kWh
	Revenue			
	Qty Units	10,000	600	5,400
	kWh per year per railcar		285,511 kWh	548,149 kWh
	Revenue @ Y6	**$15,000,000**	**$1,713,067**	**$29,600,040**
	Total Revenue @ Y6		**$46,313,107**	

REVENUE NOTES

Ecolution KWH and the Ecolution Power Company will remain a technology provider and R&D focused company. Ecolution will not manufacture components, trailers, or train cars.

Ecolution will lease its technology to the customer/end user in return for a monthly license fee. In the case of reefers, this will be approximately $1,500 per trailer per year. We intend to charge the train companies $0.01 per each kWh produced using our technology.

III. PRODUCT DEVELOPMENT & STRATEGY TIMELINE

TECHNOLOGY COMPARISON

The E^2 GENSET unit is lighter, produces energy with zero emissions

ECOLUTION'S E^2 GENSET UNIT VS TRU GENSET

	E^2 GENSET	TRU GENSET SGCO-3000
PRIMARY POWER GENERATION UNIT	Alternators	Diesel Engine Generator
FUEL TANK SIZE	N/A	50 gal (198 litres)
BATTERY STORAGE SIZE	45.4 kWh	N/A
OUTPUT POWER	12 kW	15 kW
REFUEL/RECHARGE TIME	Real-Time	10-15 Minutes
EST. HOURS DRIVE OPERATION 4 DAYS (10HRS/DAY)	40 Hours	40 hours
EST. HOURS IDLE OPERATION 4 DAYS (14HRS/DAY)	56 hours	56 hours
PPU SUSTAINABILITY PROFILE	Hauling trucks are abundant	Access to oil reserves can be costly and prices are highly volatile
MAINTENANCE REQUIREMENTS	Minimal	At least 3 times per year
DIRECT IMPACT ON EMISSIONS	Zero	* Average of 3,000 hours per year, annual PM emissions estimated to be 24.4 tons and annual carbon dioxide (CO_2) emissions are estimated to be 29,330 tons per year
EST. GENSET WEIGHT	900 lbs	2,154 lbs
EST. COST	$14,500	$18,000

*** Source: Electric Power Research Institute (EPRI)**

TECHNOLOGY COMPARISON

TOTAL COST OF OWNERSHIP (TCO) CALCULATION

	"Retrofit" Reefer Trailer E^2 GENSET Kit	**"New"** Reefer Trailer E^2 GENSET Kit	**New** Reefer with TRU GENSET
Investment Cost			
GENSET cost + labor	$14,500	$14,500	$18,000
Reefer trailer w/o GENSET Cost		$52,000	$52,000
Diesel GENSET credit	(10,000)		
Downtime costs by retrofitting	$3,000		
Total investment reefer	**$7,500**	**$66,500**	**$70,000**
Usage-related Cost			
kWh per day (24 hrs)	76.8		
kWh per year (250 days)	19,200		
Diesel gallons per day (24 hrs)			12.5
Diesel cost to produce 1 kWh	$0.26		
Diesel fuel cost per gallon	$3.00		
Diesel gallons per year (250 days)	**1,280**		**3,125**
***Diesel fuel cost per year**	**$4,992**		**$9,375**
Total cost for a 10-year usage period	**$49,920**		**$93,750**
EST. unit weight	**900 lbs**		**2,154 lbs**

* Emissions of Transport Refrigeration Units with CARB Diesel, Gas-to-Liquid Diesel, and Emission Control Devices

** **Weight savings:** The calculated value of the additional load capacity (1,200 pounds) created by the E^2 GENSET has not been considered.

Patent Pending

Ecolution has a potential save 24 tons of CO_2 emissions in one trailer or 23,630 tons of CO_2 emissions in one thousand trailers.

***Integrated TRU Unit with Diesel GENSET CO_2 Emissions Calculations**		
Engine speed high	18,000	CO_2 (g/hr)
Engine speed low	6,222	CO_2 (g/hr)
Avg. CO2	**12,111**	**CO_2 (g/hr)**
Avg. per day @ 10 hrs	121,110	grams
Avg. per year @ 300 days	36,333,000	grams
1 Unit in Kg	36,333	Kilograms
1 Unit in Tons	40	Tons
1,000 units in Tons	40,050	Tons
Ecolution's MARS CO_2 Emissions Reduction		
Avg. per day @ 10 hrs	71,455	grams
Avg. per year @ 300 days	21,436,470	grams
1 Unit in Kg	21,436	Kilograms
1 Unit in Tons	24	Tons
1,000 units in Tons	23,630	Tons

SAVINGS

Savings Per Reefer Trailer in the U.S		
Diesel gallons savings per year		1,845
Diesel cost savings per year	$	4,383
Diesel cost savings in 10 years	$	43,830
**Weight savings in lbs		1,254

Savings for 1,000 Reefer Trailers in the U.S.		
Diesel gallons savings per year		1,845,000
Diesel cost savings per year	$	4,383,000
Diesel cost savings in 10 years	$	43,830,000
**Weight savings in lbs		1,254,000

TRAINS

Train companies run on small margins with large amounts of annual capital expenditures and significant carbon emissions. Ecolution desires to help change the industry for the better. Our technology allows the owner of the train to retrofit roughly three cars per train to include our **MARS** system and a large cylindrical battery unit lining its platform.

A single train could generate between 3 MWh to 5 MWh per day retrofitted with the **MARS** system. Its high energy density, fast charging battery storage system would be capable of accommodating the storage required to meet the needs of the communities served by the train line.

Our vision is to enable a transformation of the aging train companies into e-mobility power generation

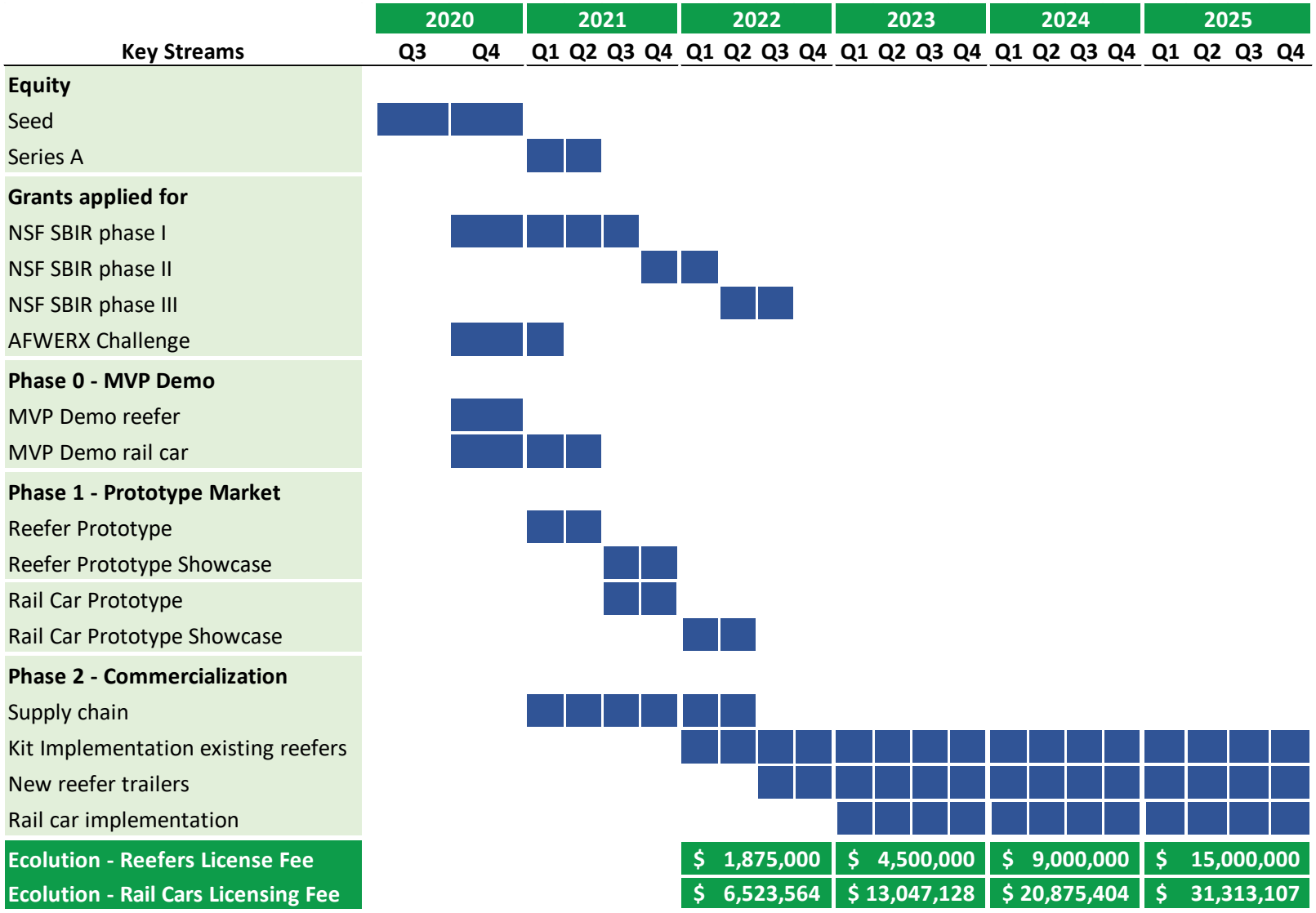
Our vision is to enable the aging train operators into e-mobility power companies capable of feeding the power needs of the train stations, providing power to the town or community surrounding the station.

Tomorrow's train station can become the center of e-mobility in each town, slow charging electric vehicles, bikes and scooters parked at the station, and powering the buildings and stores in the community at a price per kWh which is less than that available on the grid.

Patent Pending

CLEAR PATH TO BE FIRST IN THE GLOBAL MARKET.

DEFINED ROADMAP



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